

Exhibit A - Liquidation Analysis

<u>Asset</u>	<u>Value</u>	<u>Cost of Sale</u>	<u>Liquidation Proceeds</u>
BOA Checking	\$5,242.68	\$0.00	\$5,242.68
Insurance Refund	\$4,000.00	\$0.00	\$4,000.00
Office Furniture	\$2,130.00	\$213.00	\$1,917.00
Office Equipment	\$5,640.00	\$564.00	\$5,076.00
Furniture & Equipment	\$20,000.00	\$2,000.00	\$18,000.00
Patents, Copyrights	\$2,000,000.00	\$200,000.00	\$1,800,000.00
Causes of Action	\$40,000.00	\$13,333.33	\$26,666.67
TOTAL ASSET VALUE			\$1,860,902.35
<u>Priority Debt</u>			
IRS			-\$50,477.30
<u>Chapter 7 Trustee Fees</u>			
Trustee Commission			-\$79,077.07
Amount Available for Unsecured Creditors:			<u>\$1,731,347.98</u>

Exhibit B - List of Creditors by Class

<u>1. Secured claims</u>	<u>Amount</u>	<u>Claim No.</u>	<u>Pro Rata %</u>	<u>Notes</u>
None	\$0.00			
<i>Subtotal</i>	\$0.00			
 <u>2. Priority Claims</u>				
IRS	\$50,477.30	2		Debtor disputes claim
NMTRD	\$0.00	None		
<i>Subtotal</i>	\$50,477.30			
 <u>3. Unsecured Claims</u>				
American Express	\$754.55	1	0.02%	
Amundsen Davis, LLC	\$11,568.00	3	0.38%	*
Auffenberg, James	\$1,641,452.74	4,5,6,7	54.27%	
Auffenberg, Matthew	\$1,212,732.87	8,9,10,11	40.10%	
IRS	\$832.48	2	0.03%	Debtor disputes claim
Lim, Andy	\$157,000.00	N/A	5.19%	
<i>Subtotal</i>	\$3,024,340.64		100.00%	
 Total Debt	\$3,074,817.94			

* - Debtor scheduled claim at \$10,744, creditor failed to attach required supporting documents to claim; however, costs of objecting to claim exceed difference

District of New Mexico Claims Register

24-10776-j11 Addmi, Inc., a Delaware Corporation

Judge: Robert H. Jacobvitz

Chapter: 11

Office: Albuquerque

Last Date to file claims:

Trustee: Bryan Scott Perkinson

Last Date to file (Govt):

Creditor: (4071389)
American Express National Bank
c/o Becket and Lee LLP
PO Box 3001
Malvern PA 19355-0701

Claim No: 1
Original Filed
Date: 09/16/2024
Original Entered
Date: 09/16/2024

Status:
Filed by: CR
Entered by: Greg Deegan
Modified:

Amount claimed: \$754.55

History:

Details 1-1 09/16/2024 Claim #1 filed by American Express National Bank, Amount claimed: \$754.55 (Deegan, Greg)

Description:

Remarks:

Creditor: (4066670)
IRS
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Claim No: 2
Original Filed
Date: 09/17/2024
Original Entered
Date: 09/17/2024

Status:
Filed by: CR
Entered by: Paul A. Lopez
Modified:

Amount claimed: \$51309.78

Secured claimed: \$0.00

Priority claimed: \$50477.30

History:

Details 2-1 09/17/2024 Claim #2 filed by IRS, Amount claimed: \$51309.78 (Lopez, Paul)

Description:

Remarks:

Creditor: (4073426)
Amundsen Davis LLC
Daniel S. Peters
7711 Carondelet Ave
St. Louis, MO 63105

Claim No: 3
Original Filed
Date: 10/07/2024
Original Entered
Date: 10/07/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$11568.00

History:

Details 3-1 10/07/2024 Claim #3 filed by Amundsen Davis LLC, Amount claimed: \$11568.00 (Admin, CM-ECF)

Description: (3-1) Basis: Attorney/LegalServices/Fees

Remarks: (3-1) Account Number (last 4 digits):8544

EXHIBIT

C

Creditor: (4073815)
Matthew Auffenberg
Attn: Thomas H. Riske
Carmody MacDonald P.C.
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 4
Original Filed
Date: 10/10/2024
Original Entered
Date: 10/10/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$388487.67

History:

Details 4-1 10/10/2024 Claim #4 filed by Matthew Auffenberg, Amount claimed: \$388487.67 (Admin, CM-ECF)

Description: (4-1) Basis: Money Loaned

Remarks:

Creditor: (4073815)
Matthew Auffenberg
Attn: Thomas H. Riske
Carmody MacDonald P.C.
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 5
Original Filed
Date: 10/10/2024
Original Entered
Date: 10/10/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$257189.04

History:

Details 5-1 10/10/2024 Claim #5 filed by Matthew Auffenberg, Amount claimed: \$257189.04 (Admin, CM-ECF)

Description: (5-1) Basis: Money Loaned

Remarks:

Creditor: (4073815)
Matthew Auffenberg
Attn: Thomas H. Riske
Carmody MacDonald P.C.
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 6
Original Filed
Date: 10/10/2024
Original Entered
Date: 10/10/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$636931.51

History:

Details 6-1 10/10/2024 Claim #6 filed by Matthew Auffenberg, Amount claimed: \$636931.51 (Admin, CM-ECF)

Description: (6-1) Basis: Money Loaned

Remarks:

Creditor: (4073815)
Matthew Auffenberg
Attn: Thomas H. Riske
Carmody MacDonald P.C.
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 7
Original Filed
Date: 10/10/2024
Original Entered
Date: 10/10/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$358844.52

History:

Details 7-1 10/10/2024 Claim #7 filed by Matthew Auffenberg, Amount claimed: \$358844.52 (Admin, CM-ECF)

Description: (7-1) Basis: Money Loaned

Remarks:

Creditor: (4073995)
James Auffenberg
Attn: Thomas H. Riske
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 8
Original Filed
Date: 10/11/2024
Original Entered
Date: 10/11/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$305376.71

History:

Details 8-1 10/11/2024 Claim #8 filed by James Auffenberg, Amount claimed: \$305376.71 (Admin, CM-ECF)

Description: (8-1) Basis: Money Loaned

Remarks:

Creditor: (4073995)
James Auffenberg
Attn: Thomas H. Riske
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 9
Original Filed
Date: 10/11/2024
Original Entered
Date: 10/11/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$303938.36

History:

Details 9-1 10/11/2024 Claim #9 filed by James Auffenberg, Amount claimed: \$303938.36 (Admin, CM-ECF)

Description: (9-1) Basis: Money Loaned

Remarks:

Creditor: (4073995)
James Auffenberg
Attn: Thomas H. Riske
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 10
Original Filed
Date: 10/11/2024
Original Entered
Date: 10/11/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$302452.05

History:

Details 10-1 10/11/2024 Claim #10 filed by James Auffenberg, Amount claimed: \$302452.05 (Admin, CM-ECF)

Description: (10-1) Basis: Money Loaned

Remarks:

Creditor: (4073995)
James Auffenberg
Attn: Thomas H. Riske
120 South Central Ave., Ste. 1800
St. Louis, MO 63105

Claim No: 11
Original Filed
Date: 10/11/2024
Original Entered
Date: 10/11/2024

Status:
Filed by: CR
Entered by: CM-ECF Admin
Modified:

Amount claimed: \$300965.75

History:

Details 11-1 10/11/2024 Claim #11 filed by James Auffenberg, Amount claimed: \$300965.75 (Admin, CM-ECF)

Description: (11-1) Basis: Money Loaned

Remarks:

Claims Register Summary

Case Name: Addmi, Inc., a Delaware Corporation

Case 24-10776-j11 Doc 77-1 Filed 03/07/25 Entered 03/07/25 17:40:14 Page 5 of 6

Chapter: 11
Date Filed: 07/29/2024
Total Number Of Claims: 11

Total Amount Claimed*	\$2917817.94
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured	\$0.00	
Priority	\$50477.30	
Administrative		

PACER Service Center			
Transaction Receipt			
10/28/2024 09:40:24			
PACER Login:	chrisgatton	Client Code:	
Description:	Claims Register	Search Criteria:	24-10776-j11 Filed or Entered From: 1/1/1990 Filed or Entered To: 10/28/2024
Billable Pages:	1	Cost:	0.10